

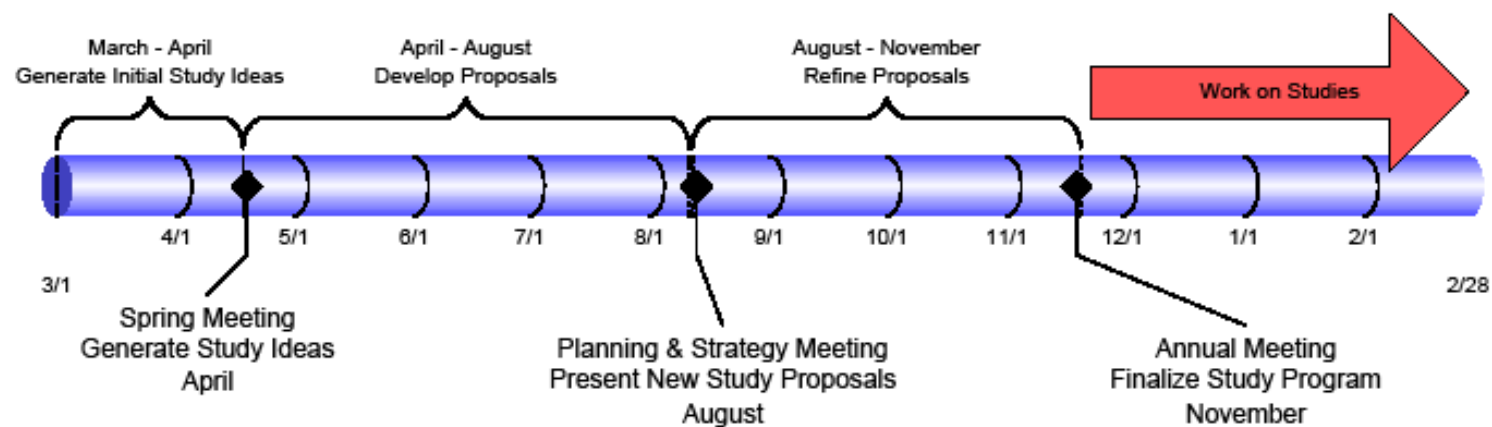
2012 Planning and Studies Development Program

April 7, 2011

Four Seasons Las Colinas

Dallas, Texas

STUDY PROCESS TIMELINE



NOTE: In most instances, proposed studies must be submitted for review in advance of the August Planning & Strategy Meeting. Proponents of studies outside of this timeline bear a high burden for moving forward.

Sample Topics from past years

SUPPLY / DEMAND	CLIMATE CHANGE	SAFETY AND OPERATIONS	INFRASTRUCTURE DEVELOPMENT	CONSTRUCTION R-0-W MAINTENANCE	OTHER
<p>Market Growth</p> <p>Demand destruction</p> <p>Supply Availability</p> <p>Infrastructure Need</p> <p>Accessing supply on public lands</p> <p>Alternative energies vs. Natural gas</p>	<p>Engine emissions</p> <p>Green House Gas Emissions & reporting</p> <p>Role of natural gas</p> <p>Carbon markets</p> <p>Equipment change-outs</p>	<p>Construction safety</p> <p>Safety culture & public safety</p> <p>Monitoring for updates in Parallel Construction</p> <p>R&D matters</p> <p>Employee safety</p> <p>Damage Prevention</p> <p>Security</p>	<p>FERC Process</p> <p>Agency Coordination</p> <p>Permitting</p> <p>Scheduling</p> <p>Stakeholder Outreach / Conflict resolution</p>	<p>Vegetation Control</p> <p>Landowner Issues</p> <p>Technology (GIS)</p> <p>Hardwood matting</p> <p>HDDs</p> <p>Hydrostatic testing</p>	<p>Capital constraints</p> <p>R & D Needs</p> <p>Workforce Availability</p> <p>Workforce competency</p> <p>Natural gas brand message development</p> <p>Promotion of NG Industry</p>

Table Discussions – 30 Minutes

Facilitator: Dave Montemurro
Notetaker:



Facilitator: Dan Macholan
Notetaker:



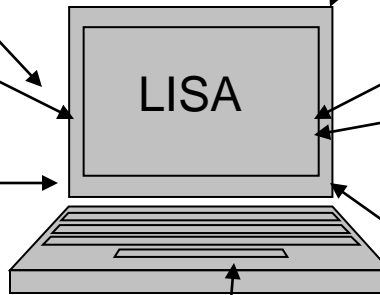
Facilitator: Paul Ruppert
Notetaker:



Facilitator: Brad Sitton
Notetaker:



Facilitator: John Pustulka
Notetaker:



Facilitator: Susan Waller
Notetaker:



Facilitator: Craig Meier
Notetaker:

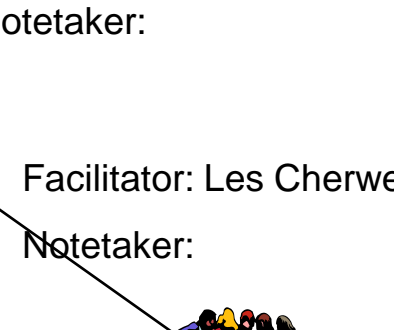
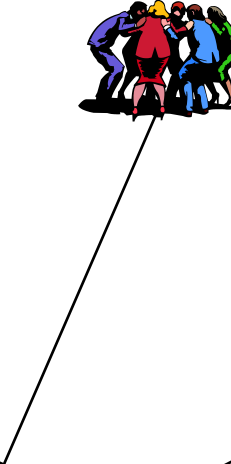


Facilitator: Les Cherwenuk
Notetaker:

Facilitator: Lonnie Hamilton
Notetaker:



Facilitator: Mark Hereth
Notetaker:



'Importance' Ratings– 30 Minutes

The Table Facilitators lead a discussion of:

1. Study ideas presented as part of the meeting package
2. Discuss and brainstorm any new study/workshop ideas from the table
3. Identify common study/workshop ideas and suggest combining common study/workshop ideas if appropriate
4. Present new ideas from that table to larger group if desired
5. Rate studies in great demand/ necessity and assign 3- 'HIGH', 2- 'Medium', and 1- 'Low' ratings
6. Help find contact person / champion(s) to further develop a proposal ready for August meeting

End Result

Table Facilitators:

1. Tables will present the results of their discussions to the larger group
2. Rating sheet will be developed and shown/distributed at meeting (if time permits) or immediately after the Spring meeting.